

**Public and Local Charities Funding Streams
For Health Care: Florida and Miami-Dade County**

Prepared for:

Mayor's Healthcare Access Task Force

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Prepared by:



Demographic Facts

	Florida	Miami-Dade	Percent
Population			
2000	15,982,378	2,253,362	14.10%
2001	16,349,220	2,302,103	14.10%
Households			
2000	6,337,929	776,774	12.30%
2001	6,477,877	791,253	12.20%
Families			
2000	4,210,760	548,493	13.00%
Median Household Income			
2001	\$37,307	\$33,640	
Spending Potential Index for Health Insurance*	93	82	

Source: ESRI, 2002

* The index represents the ratio of the average amount spent locally to the average U.S. spending for a product or service, multiplied by 100.

Introduction

At the request of the Mayor's Health Care Access Task Force Executive Committee, the Health Council of South Florida explored public and local charities funding streams for health care in Florida and Miami-Dade County. Fiscal data at the federal, state, and county level were requested from the following entities between April and September 2002:

Agency for Health Care Administration
Area Health Education Centers
Dade Community Foundation
Florida Department of Children and Families
Florida Department of Corrections
Florida Department of Elder Affairs
Florida Department of Health
Health Foundation of South Florida
Knight Ridder Foundation
Jackson Memorial Hospital
Dr. John T. MacDonald Foundation
Miami-Dade County Homeless Trust
United States Senate
United Way of America

The majority of financial information collected for this project was allocation data; expenditure data (e.g., Medicaid payments) were collected to a lesser extent. At the request of the Mayor's Health Care Access Task Force, allocation and expenditure figures have been presented separately.

Data Provision

The following summary of public and local charities funding streams for health care is not a complete picture, but a summary of the major funding streams flowing into Miami-Dade County and the state as a whole. It should be noted also that data presented does not include in-kind or matching funds.

Summary of Public and Local Charities Funding Streams for Health Care

A		B		C		D		E	
		Recipient Area							
		Florida				Miami-Dade			
Funding Source		Allocations		Expenditures		Allocations		Expenditures	
1	Direct Federal Awards (Federal Fiscal Year 2002)	\$6.1 billion				\$59.2 million			
2	Medicare (Federal Fiscal Year 2001)			\$21.6 billion				---	
3	State Funding Sources (FY 2000-01)	\$1.0 billion*		\$10.9 billion**		\$259.2 million		\$2.3 billion	
4	County Funding Sources (FY 2000-01)			\$1.5 billion		\$246.3 million		\$415.1 million	
5	Total	\$7.1 billion		\$34.0 billion		\$564.8 million		\$2.8 billion	

* Includes Ryan White Title II allocations for Federal Fiscal Year 2002-03.

** Includes Florida Department of Health expenditures for Federal Fiscal Year 2001-02.

Table 1: Direct Federal Awards for Health Care - Federal FY 2002

	A	B	C	D	E	F	G	H	I	J
	Miami-Dade County Award Recipients	Administration for Children & Families	Administration on Aging	Agency for Healthcare Research & Quality	Centers for Medicare & Medicaid Services	Department of Health & Human Services	Health Resources & Services Administration	National Institutes of Health	Substance Abuse & Mental Health Services Administration	Total by Entity
1										
2	Federally Qualified Community Health Centers	---	---	---	---	---	\$16.3 million	---	---	\$16.3 million
3	Borinquen Health Care						19.1%			
4	Camillus Health Concern						7.2%			
5	Economic Opportunity						38.6%			
6	Helen B. Bentley						8.7%			
7	Stanley C. Myers						19.5%			
8	South Dade County						6.8%			
9	Colleges/Universities	-\$24,283	\$35,000	---	---	---	\$3.2 million	\$11.0 million	\$560,824	\$14.7 million
10	Barry University						13.5%			
11	Florida International University		100.0%				13.0%			
12	Miami-Dade Community College						8.8%			
13	University of Miami	100.0%					64.7%	100.0%	100.0%	
14	Board of County Commissioners	\$1.1 million	---	---	---	---	---	---	---	\$1.1 million
15	Metropolitan Dade County	---	---	---	---	---	\$27.1 million	---	---	\$27.1 million
16							100% (Ryan White Title I)			
17	Jackson Memorial Hospital	---	---	---	---	---	\$112,113	---	---	\$112,113
18	Private Not-for-Profit Org.	-\$47,899	---	---	---	---	---	---	---	-\$47,899
19	Miami-Dade County Total	\$1.0 million	\$35,000	---	---	---	\$46.7 million	\$11.0 million	\$560,824	\$59.2 million
20	Miami-Dade County Percentage of Florida Total	0.1%	0.1%	0.0%	0.0%	0.0%	18.1%	23.9%	0.6%	1.0%
21	Florida Total	\$1.2 billion*	\$59.2 million* ²	25,750* ³	\$4.4 billion* ⁴	---	\$258.4 million* ⁵	\$45.9 million* ⁶	\$90.1 million* ⁷	\$6.1 billion

Source: The Library of Congress. Congressional Research Service (2002).

Leading total award recipients statewide are as follows:

* Department of Children and Families (\$756M); *² Florida Department of Elder Affairs (\$59M); *³ University of Florida (\$25.8K); *⁴ Agency for Health Care Administration (\$4.4B);*⁵ Florida Department of Health (\$123M); *⁶ University of Florida (\$22.5M); *⁷ Florida Department of Children and Families (\$85.7M).

Table 2: State Funding Sources for Health Care - FY 2000-01

Allocations and Expenditures by Recipient Area							
A	B	C		D		E	F
		Florida		Miami-Dade			
Source	Allocations	Expenditures	Allocations	Expenditures	Percent		
1	Disproportionate Share Hospital Programs (please refer to Attachment I, page 6)		\$361.4 million	\$87.5 million			N/A
2	KidCare	\$214.1 million		\$36.9 million			17.3%
3	Healthy Kids	---		\$30.4 million			---
4	MediKids	---		\$4.1 million			---
5	Children's Medical Services	---		\$2.5 million			---
6	AHCA - Medicaid Program (please refer to Attachment II, page 7)		\$8.3 billion		\$2 billion		24.4%
7	Florida Department of Corrections		\$246.2 million		\$27.2 million		11.0%
8	Florida Department of Children and Families	\$469.2 million		\$66.3 million			14.1%
9	Children's Mental Health	\$98.9 million		\$13.3 million			13.5%
10	Adult Mental Health	\$203.1 million		\$26.6 million			13.1%
11	Children's Substance Abuse	\$58.5 million		\$7.4 million			12.7%
12	Adult Substance Abuse	\$108.7 million		\$19.0 million			17.5%
13	Florida Department of Health (includes funding for local health departments, community health initiatives, and direct services)		\$592.6 million*		\$57.8 million*		9.8%
14	Area Health Education Centers	\$8.9 million		\$1.9 million			21.6%
15	Children's Medical Services (please refer to KidCare section above)	---		---			---
16	Ryan White Title II	\$99.9 million**		\$25.3 million**			25.4%
17	AIDS Drug Assistance Program (ADAP)	\$68.6 million		\$24.1 million			35.1%
18	Consortia	\$18.2 million		\$891,133			4.9%
19	AIDS Insurance Continuation Program (AICP)	\$2.1 million		\$356,495			16.6%
20	Florida Department of Elder Affairs	\$213.7 million		\$41.2 million (Alliance for Aging - 100%)			19.3%
21	Florida Department of Veteran Affairs		\$1.4 billion		\$229.6 million		16.6%
22	Total	\$1.0 billion	\$10.9 billion	\$259.2 million	\$2.3 billion		N/A

* Federal Fiscal Year 01-02; ** Federal Fiscal Year 02-03.

Table 3: County Funding Sources for Health Care - FY 2000-01

A		B		C		D		E		F	
		Allocations and Expenditures by Recipient Area									
		Florida			Miami-Dade						
	Source	Allocations	Expenditures	Allocations	Expenditures	Allocations	Expenditures	Percent			
1	Half Penny Sales Tax and Maintenance of Effort Ad Valorem Tax (please refer to Attachment III, page 8)	N/A		\$234.2 million				N/A			
2	Miami-Dade County Homeless Trust		N/A				\$4.5 million	N/A			
3	Charity Care by Hospitals (please refer to Attachment IV, page 9)		\$1.5 billion				\$410.6 million	27.2%			
4	United Way	N/A		\$2.3 million							
5	Local Foundations										
6	Dade Community Foundation	N/A		\$800,000				N/A			
7	Health Foundation of South Florida	N/A		\$4.8 million				N/A			
8	Dr. John T. MacDonald Foundation	N/A		\$2.9 million				N/A			
9	Knight Ridder Foundation	N/A		\$1.3 million				N/A			
10	Total		\$1.5 billion	\$246.3 million			\$415.1 million	N/A			

ATTACHMENTS

**Summary of Annual Disproportionate Share Payments (Adjusted Final)
Fiscal Year 2000-2001**

Using data corresponding funds distribution calculations

Provider Name	Regular DSH 409.9112 F.S.	RPICC 409.9112 F.S.	Child DSH 409.9119 F.S.	Primary Care 409.9117 F.S.	Teaching 409.9113 F.S.	Specialty 409.9118 F.S.	Mental Health 409.9115 F.S.	Rural DSH 409.9116 F.S.	RFAP 409.9116 F.S.	Total	Percent
Cedars Medical Center	15,588									15,588	0.02%
Hialeah Hospital	15,247									15,247	0.02%
Jackson Memorial Hospital	72,952,106	2,417,404		1,789,704	6,240,849					83,400,063	95.32%
Jackson South Community Hospital	4,171									4,171	0.00%
Miami Childrens Hospital	374,944		1,774,828							2,149,772	2.46%
Mt. Sinai Medical Center	285,298				1,595,897					1,881,195	2.15%
North Shore Medical Center	8,089									8,089	0.01%
Palm Springs General Hospital	3,546									3,546	0.00%
Palmetto General Hospital	13,338									13,338	0.02%
Miami-Dade County Total	73,672,327	2,417,404	1,774,828	1,789,704	7,836,746	0	0	0	0	87,491,009	24.21%
All Other Counties Total	82,150,967	4,498,225	1,719,870	8,433,901	11,988,060	4,317,280	149,714,985	9,796,971	1,250,074	273,870,333	75.79%
Total DSH Payments	155,823,294	6,915,629	3,494,698	10,223,605	19,824,806	4,317,280	149,714,985	9,796,971	1,250,074	361,361,342	100.00%

Source: Florida Agency for Health Care Administration - Medicaid Cost Reimbursement Planning and Analysis, June 2002.

(1)

(3)

(2) (3)

Note:

(1) \$149,714,985 represents the total DSH payments allocated to this program. Of this amount, \$84,768,625 (federal funding) is actually paid to the hospitals by Medicaid. The state match of \$64,946,360 is already appropriated in the Mental Health Institutions budget entity.

(2) This amount represents a state funded Financial Assistance Program for rural hospitals that do not qualify for the disproportionate share program. For those hospitals who do qualify for disproportionate share but are capped as to the amount of disproportionate share payments that can be paid, this amount represents the state funding that cannot be matched with federal funds.

(3) Current data may not be available for all Rural DSH providers - Distribution amounts shown are based on the most recent data presently available.

Medicaid Payments by Provider Type for Miami-Dade County and Florida, Calendar Year 2001									
Code	Provider Type	Miami-Dade County					Florida		
		Count of Recipients By Provider	Percent of Unduplicated Recipients (534,874)	Sum of Claims Paid By Provider Type	Percent of County Claims Paid	Payments per Person	Sum of Claims Paid By Provider Type	Percent of State Claims Paid	
1	General Hospital	172,872	32.3%	\$451,969,518.31	23.4%	\$2,614.47	\$2,033,229,978.75	22.8%	
5	Community Alcohol and Drug Center	25,097	4.7%	\$45,638,497.22	2.4%	\$1,818.48	\$179,736,085.05	2.0%	
6	Ambulatory Surgical Center	5,794	1.1%	\$2,526,651.48	0.1%	\$436.08	\$12,273,925.45	0.1%	
7	Specialized Mental Health	1,103	0.2%	\$2,247,855.03	0.1%	\$2,037.95	\$22,069,744.87	0.2%	
8	School District	6,136	1.1%	\$1,378,205.43	0.1%	\$224.61	\$5,580,639.55	0.1%	
9	Hospital Based Nursing Home	47	0.0%	\$51,623.25	0.0%	\$1,098.37	\$193,301.33	0.0%	
10	Nursing Home	9,781	1.8%	\$231,226,226.60	12.0%	\$23,640.35	\$1,751,681,779.60	19.7%	
11	State ICF/DD Facility	301	0.1%	\$34,592,232.16	1.8%	\$114,924.36	\$196,542,424.15	2.2%	
12	Private ICF/DD Facility	274	0.1%	\$17,778,779.68	0.9%	\$64,886.06	\$101,475,229.97	1.1%	
14	Assistive Care Services Program	3,745	0.7%	\$3,553,624.01	0.2%	\$948.90	\$9,719,848.54	0.1%	
15	Hospice	1,796	0.3%	\$17,911,398.09	0.9%	\$9,972.94	\$94,166,873.24	1.1%	
20	Pharmacy	262,099	49.0%	\$454,259,585.74	23.5%	\$1,733.16	\$1,557,984,225.28	17.5%	
23	Medical Foster Care	62	0.0%	\$614,121.70	0.0%	\$9,905.19	\$6,091,694.44	0.1%	
24	Prescribed Medical Rehab.	90	0.0%	\$1,684,248.70	0.1%	\$18,713.87	\$11,788,037.46	0.1%	
25	Physician (M.D.)	295,632	55.3%	\$120,269,251.25	6.2%	\$406.82	\$496,199,048.21	5.6%	
26	Physician (D.O.)	14,342	2.7%	\$2,949,466.71	0.2%	\$205.65	\$14,026,096.25	0.2%	
27	Podiatrist	11,208	2.1%	\$1,010,191.46	0.1%	\$90.13	\$2,788,106.54	0.0%	
28	Chiropractic Services Waiver	2,930	0.5%	\$516,631.57	0.0%	\$176.32	\$1,729,752.95	0.0%	
29	Physian Assistant	682	0.1%	\$85,145.83	0.0%	\$124.85	\$231,759.95	0.0%	
30	Nurse Practitioner (ARNP)	871	0.2%	\$162,556.91	0.0%	\$186.63	\$4,066,752.83	0.0%	
31	Registered Nurse/Registered Nurse First Assistant	157	0.0%	\$18,896.39	0.0%	\$120.36	\$73,862.42	0.0%	
32	Licensed Midwife	128	0.0%	\$38,433.33	0.0%	\$300.26	\$188,749.81	0.0%	
35	Dentist	91,004	17.0%	\$17,101,711.76	0.9%	\$187.92	\$73,442,535.79	0.8%	
40	Ambulance	29,730	5.6%	\$5,632,615.31	0.3%	\$189.46	\$24,075,221.55	0.3%	
41	Non-emergency Transport	1,609	0.3%	\$772,396.55	0.0%	\$480.05	\$13,834,167.65	0.2%	
42	Air Ambulance	19	0.0%	\$24,223.80	0.0%	\$1,274.94	\$2,095,172.15	0.0%	
43	Taxicab Company	33	0.0%	\$14,212.21	0.0%	\$430.67	\$4,462,170.02	0.1%	
44	Government/Municipal Service Provider	13,504	2.5%	\$8,788,402.22	0.5%	\$650.80	\$21,815,362.20	0.2%	
45	Private Transportation	4	0.0%	\$994.60	0.0%	\$248.65	\$142,916.89	0.0%	
46	Non-Profit Transportation	230	0.0%	\$160,734.68	0.0%	\$698.85	\$9,555,349.76	0.1%	
47	Multiload Private Transport	144	0.0%	\$85,320.20	0.0%	\$592.50	\$18,140,527.22	0.2%	
50	Independent Laboratory Medical Supplies	101,363	19.0%	\$8,472,128.32	0.4%	\$83.58	\$29,571,400.70	0.3%	
51	Portable X-Ray Company	10,819	2.0%	\$232,215.85	0.0%	\$21.46	\$1,262,556.69	0.0%	
60	Audiologist	2,845	0.5%	\$336,745.79	0.0%	\$118.36	\$1,770,912.75	0.0%	
61	Hearing Aid Specialist	1,359	0.3%	\$407,747.04	0.0%	\$300.03	\$1,476,331.25	0.0%	
62	Optometrist Service (PPEC)	28,195	5.3%	\$2,261,489.47	0.1%	\$80.21	\$12,102,080.50	0.1%	
63	Optician	29,354	5.5%	\$1,794,117.51	0.1%	\$61.12	\$4,350,297.04	0.0%	
65	Home Health Agency	7,585	1.4%	\$37,166,654.77	1.9%	\$4,900.02	\$152,663,636.48	1.7%	
66	Rural Health Clinic	201	0.0%	\$16,743.73	0.0%	\$83.30	\$17,265,106.30	0.2%	
67	Home and Community Based	12,518	2.3%	\$111,501,107.85	5.8%	\$8,907.26	\$603,217,247.00	6.8%	
68	Federally Qualified Health	29,517	5.5%	\$7,941,556.64	0.4%	\$269.05	\$38,295,211.90	0.4%	
69	Birth Center	131	0.0%	\$77,520.22	0.0%	\$591.76	\$874,698.64	0.0%	
70	HMO	192,628	36.0%	\$289,426,415.71	15.0%	\$1,502.51	\$964,781,692.07	10.8%	
77	County Health Department	8,315	1.6%	\$1,719,796.89	0.1%	\$206.83	\$48,971,476.57	0.5%	
78	Children's Medical Services	2,335	0.4%	\$612,945.65	0.0%	\$262.50	\$9,759,715.81	0.1%	
81	Professional Early Intervention	1,200	0.2%	\$192,062.50	0.0%	\$160.05	\$2,165,571.47	0.0%	
83	Therapist (PT,OT, ST, RT)	3,387	0.6%	\$9,199,512.93	0.5%	\$2,716.12	\$46,367,739.91	0.5%	
89	Dialysis Center	1,257	0.2%	\$6,534,806.00	0.3%	\$5,198.73	\$33,360,446.31	0.4%	
90	Durable Medical Equipment	32,973	6.2%	\$15,171,860.87	0.8%	\$460.13	\$57,712,771.24	0.6%	
91	Case Management Agency	16,064	3.0%	\$16,843,541.79	0.9%	\$1,048.53	\$94,239,822.72	1.1%	
	All Other Provider Types	0	0.0%	\$0.00	0.0%	\$0.00	\$116,512,249.72	3.5%	
Total Number of Services Rendered		1,433,470	Not Applicable	\$1,932,972,721.71	100.0%	\$3,613.88	\$8,906,122,304.94	100.0%	
Total Miami-Dade County Unduplicated Recipients		534,874					Total Florida Medicaid Recipients	2,597,870	
							Payments Per Person for Florida	\$3,428.24	

Source: Medicaid District XI Office and Medicaid Field Operations Office, 2002.

Miami-Dade County Hospital Charity Care, 1999

	A	B	C	D	E
	<u>Hospital</u>	<u>Beds</u>	<u>Total Revenue</u>	<u>Charity Care</u>	<u>Percent</u>
1	Anne Bates Leach Eye Hospital	100	\$64,997,251	\$734,820	1.1%
2	Aventura Hospital and Medical Center	407	\$353,117,423	\$2,363,362	0.7%
3	Baptist Hospital of Miami	551	\$684,960,245	\$6,605,897	1.0%
4	Cedars Medical Center	560	\$556,636,611	\$11,883,512	2.1%
5	Coral Gables Hospital	273	\$107,314,465	\$292,840	0.3%
6	Douglas Gardens Hospital	32	\$6,033,687	\$627,600	10.4%
7	HealthSouth Doctors' Hospital	285	\$153,701,388	\$0	0.0%
8	HealthSouth Rehabilitation Hospital	45	\$24,324,971	\$0	0.0%
9	HealthSouthWest Gables Rehabilitation Hospital	60	\$28,501,502	\$0	0.0%
10	Hialeah Hospital	378	\$201,080,646	\$1,373,458	0.7%
11	Homestead Hospital	120	\$112,810,626	\$7,716,289	6.8%
12	Jackson Memorial Hospital (including North Campus)	1,498	\$1,433,236,338	\$328,316,613	22.9%
13	Jackson South Community Hospital	199	\$148,471,518	\$3,788,937	2.6%
14	Kendall Medical Center	412	\$343,362,257	\$6,763,645	2.0%
15	Kindred Hospital South Florida- Coral Gables	53	\$47,333,169	\$1,124,672	2.4%
16	Larkin Community Hospital	122	\$58,510,583	\$0	0.0%
17	Mercy Hospital	512	\$294,421,058	\$5,068,616	1.7%
18	Miami Childrens Hospital	268	\$294,848,916	\$3,303,000	1.1%
19	Mount Sinai Medical Center	701	\$567,840,592	\$7,146,617	1.3%
20	Mount Sinai Medical Center/Miami Heart Institute - South	258	\$275,142,775	\$2,006,503	0.7%
21	North Shore Medical Center	357	\$211,007,974	\$4,646,796	2.2%
22	Palm Springs General Hospital	247	\$136,362,940	\$866,977	0.6%
23	Palmetto General Hospital	360	\$393,619,627	\$2,674,220	0.7%
24	Pan American Hospital	146	\$162,966,291	\$1,380,320	0.8%
25	Parkway Regional Medical Center	382	\$224,243,644	\$1,549,242	0.7%
26	South Miami Hospital	445	\$383,624,284	\$4,290,615	1.1%
27	South Shore Hospital and Medical Center	196	\$71,242,083	\$1,048,967	1.5%
28	Southern Winds Hospital	60	---	---	---
29	University of Miami Hospital and Clinics	40	\$140,441,738	\$4,270,592	3.0%
30	Villa Maria Rehabilitation Hospital	72	\$7,268,471	\$3,375	0.0%
31	Westchester General Hospital	100	\$71,564,939	\$742,208	1.0%
	Total	9,239	\$7,558,988,012	\$410,589,693	5.4%

Source: Agency for Health Care Administration, 1999 Hospital Financial Data.

*Definition: Charity care shall be used to report the differential between the amount, based on the hospital's full established rates, of bills for hospital services to charity care patients and the amounts to be received from patients or on behalf of patients (including amounts received from voluntary agencies or government agencies on behalf of specific indigent patients) in payment for services. Each hospital will determine which patients are charity care patients whose family income, as applicable for the 12 months preceding the determination, exceeds 150% of the current Federal Poverty Guidelines, unless the amount of hospital charges due from the patient exceeds 25% of the annual family income. However, in no case shall the hospital charges for a patient whose family income exceeds four times the federal pover level for a family of four be considered charity. Each hospital must provide appropriate documentation of deductions reported in this account compliance with the provision of this paragraph according upon request by the Board.